

Provide as much detail as possible to assist us in evaluating your experience and knowledge.

***Complete ALL sections as required. If any areas are not applicable, insert N/A to acknowledge that field.**

SECTION A			
Full legal name*		Phone*	
Email Address			
Please provide one or more of the following to assist us in understanding more about your experience:		Do you hold a Certificate IV in Finance and Mortgage Broking?*	
Copy/paste the URL hyperlink of your professional LinkedIn profile below. For example: https://www.linkedin.com/in/jeff-mazzini-8bb2b315		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		Please select the version:	
		<input type="checkbox"/> FNS40821	
		<input type="checkbox"/> FNS40820	
		<input type="checkbox"/> FNS40815	
		<input type="checkbox"/> FNS40810	
		<input type="checkbox"/> FNS40804	
Association Membership Number:			
AC/ACL Number:			
Website profile:			
Current Position *			
<input type="checkbox"/> Mortgage Broker with 2 years plus experience COMPLETE SECTIONS A & B ONLY			
If you are one of the below you must COMPLETE ALL SECTIONS OF THIS DOCUMENT			
<input type="checkbox"/> Mortgage Broker with under 2 years' experience <div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"><input type="checkbox"/> Bank Manager</div> <div style="width: 33%;"><input type="checkbox"/> Private Banker</div> <div style="width: 33%;"><input type="checkbox"/> Mobile Lending Manager</div> <div style="width: 33%;"><input type="checkbox"/> Business Banker</div> <div style="width: 33%;"><input type="checkbox"/> Lending Manager</div> <div style="width: 33%;"><input type="checkbox"/> Non-bank Mortgage Lender</div> <div style="width: 33%;"><input type="checkbox"/> Business Development Manager</div> <div style="width: 33%;"><input type="checkbox"/> Personal Banker</div> <div style="width: 33%;"><input type="checkbox"/> Non-bank Commercial Lender</div> <div style="width: 33%;"><input type="checkbox"/> Finance Broker (non-mortgage)</div> <div style="width: 33%;"><input type="checkbox"/> Commercial lender</div> <div style="width: 33%;"><input type="checkbox"/> Commercial finance broker, e.g. commercial loans through banks</div> </div>			
SECTION B			
Broker/Lenders – Loan types you have completed *			
Please tick ALL areas that you have had direct experience with.			
Non-Complex	Complex Lending		
<input type="checkbox"/> PAYG and/or sole trader <input type="checkbox"/> Property Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Personal Loan <input type="checkbox"/> Asset Lease <input type="checkbox"/> Debt Consolidation <input type="checkbox"/> Family Guarantee <input type="checkbox"/> Construction <input type="checkbox"/> Vacant Land <input type="checkbox"/> Cash Out	<div style="display: flex;"> <div style="flex: 1;"> <input type="checkbox"/> Business/company/trust structure s <input type="checkbox"/> Business/commercial loans <input type="checkbox"/> Contaminated sites/noxious industries <input type="checkbox"/> Loans to trusts/partnerships/corporations <input type="checkbox"/> Family/unit trusts as borrowers/guarantors <input type="checkbox"/> Multiple securities/developments <input type="checkbox"/> High asset, income or expenditure requirements <input type="checkbox"/> Specialised securities such as hotels <input type="checkbox"/> Reverse mortgages <input type="checkbox"/> Rural land mortgages </div> <div style="flex: 1;"> <input type="checkbox"/> Cross-collateralisation <input type="checkbox"/> Multiple mortgages <input type="checkbox"/> Native title rights <input type="checkbox"/> Heritage issues <input type="checkbox"/> SMSF <input type="checkbox"/> Bridging loans <input type="checkbox"/> Chattel Mortgage </div> </div>		
I can provide the following evidence:			
A professional development record showing a minimum of 20 hours of professional development completed over the last 12 months .		Yes	No
I can provide testimonials from two professionals with whom I have built business relationships with over the last 12 months		Yes	No
Third party referee statements from a qualified person who has known me professionally for the past two years, and who can attest to my knowledge and experience.		Yes	No

SECTION C						
Current Position Details *						
Name of current business						
Business website URL						
Current job role title		Time in position		Years:	Months:	
Select all that apply to your current role <input type="checkbox"/> I perform the initial interview, gather client information and present suitable loans products to the client <input type="checkbox"/> I submit loans to lender/s or credit dept for a decision/approval. <input type="checkbox"/> I assist clients with settling their loan.						
Job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.						
PREVIOUS POSITION Details (only provide if in your current role less than 2 years)						
Select all that apply to your current role <input type="checkbox"/> I perform the initial interview, gather client information and present suitable loans products to the client <input type="checkbox"/> I submit loans to lender/s or credit dept for a decision/approval. <input type="checkbox"/> I assist clients with settling their loan.						
Previous job role title		Time in position		Years:	Months:	
Previous job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.						