

Provide as much detail as possible to assist us in evaluating your experience and knowledge.

***Complete ALL sections as required. If any areas are not applicable, insert N/A to acknowledge that field.**

SECTION A				
Full legal name*		Phone*		
Email Address				
Please provide one or more of the following to assist us in understanding more about your experience: Copy/paste the URL hyperlink of your professional LinkedIn profile below. For example: https://www.linkedin.com/in/jeff-mazzini-8bb2b315		Do you hold a Certificate IV in Finance and Mortgage Broking? * ☐ Yes ☐ No Please select the version: ☐ FNS40821 ☐ FNS40820 ☐ FNS40815 ☐ FNS40810 ☐ FNS40804		
Association Membership Number:				
AC/ACL Number:				
Website profile:				
Are you confident that you have the required level of Learning, Literacy & Numeracy to complete this course?			Yes ☐ No ☐	
Are you confident of being able to access our LMS system to upload your RPL evidence documents and complete any required assessments?			Yes ☐ No ☐	
Current Position *				
☐ Mortgage Broker with 2 years plus experience – COMPLETE SECTIONS A & B ONLY				
If you are one of the below you must COMPLETE ALL SECTIONS OF THIS DOCUMENT				
☐ Mortgage Broker with under 2 years' experience ☐ Bank Manager ☐ Private Banker ☐ Mobile Lending Manager ☐ Business Banker ☐ Lending Manager ☐ Non-bank Mortgage Lender ☐ Business Development Manager ☐ Personal Banker ☐ Non-bank Commercial Lender ☐ Finance Broker (non-mortgage) ☐ Commercial lender ☐ Commercial finance broker, e.g. commercial loans through banks				
SECTION B				
Broker/Lenders – Loan types you have completed *				
Please tick ALL areas that you have had direct experience with.				
Non-Complex	Complex Lending			
☐ PAYG and/or sole trader ☐ Property Purchase ☐ Refinance ☐ Personal Loan ☐ Asset Lease ☐ Debt Consolidation ☐ Family Guarantee ☐ Construction ☐ Vacant Land ☐ Cash Out	☐ Business/company/trust structure s ☐ Business/commercial loans ☐ Contaminated sites/noxious industries ☐ Loans to trusts/partnerships/corporations ☐ Family/unit trusts as borrowers/guarantors ☐ Multiple securities/developments ☐ High asset, income or expenditure requirements ☐ Specialised securities such as hotels ☐ Reverse mortgages ☐ Rural land mortgages ☐ Cross-collateralisation ☐ Multiple mortgages ☐ Native title rights ☐ Heritage issues ☐ SMSF ☐ Bridging loans ☐ Chattel Mortgage			
I can provide the following evidence:				
A professional development record showing a minimum of 20 hours of professional development completed over the last 12 months .			Yes ☐ No ☐	
I can provide testimonials from two professionals with whom I have built business relationships with over the last 12 months			Yes ☐ No ☐	
Third party referee statements from a qualified person who has known me professionally for the past two years, and who can attest to my knowledge and experience.			Yes ☐ No ☐	

SECTION C						
Current Position Details *						
Name of current business						
Business website URL						
Current job role title		Time in position		Years:	Months:	
Select all that apply to your current role ☐ I perform the initial interview, gather client information and present suitable loans products to the client ☐ I submit loans to lender/s or credit dept for a decision/approval. ☐ I assist clients with settling their loan.						
Job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.						
PREVIOUS POSITION Details (only provide if in your current role less than 2 years)						
Select all that apply to your current role ☐ I perform the initial interview, gather client information and present suitable loans products to the client ☐ I submit loans to lender/s or credit dept for a decision/approval. ☐ I assist clients with settling their loan.						
Previous job role title		Time in position		Years:	Months:	
Previous job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.						