

Provide as much detail as possible to assist us in evaluating your experience and knowledge.

***Complete ALL sections as required. If any areas are not applicable, insert N/A to acknowledge that field.**

SECTION A			
Full legal name*		Phone*	
Email Address			
Please provide one or more of the following to assist us in understanding more about your experience:		Do you hold a Certificate IV in Finance and Mortgage Broking?*	
Copy/paste the URL hyperlink of your professional LinkedIn profile below. For example: https://www.linkedin.com/in/jeff-mazzini-8bb2b315		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Association Membership Number:		Please select the version:	
AC/ACL Number:		<input type="checkbox"/> FNS40821	
Website profile:		<input type="checkbox"/> FNS40820	
		<input type="checkbox"/> FNS40815	
		<input type="checkbox"/> FNS40810	
		<input type="checkbox"/> FNS40804	
Are you confident that you have the required level of Learning, Literacy & Numeracy to complete this course?			Yes <input type="checkbox"/> No <input type="checkbox"/>
Are you confident of being able to access our LMS system to upload your RPL evidence documents and complete any required assessments?			Yes <input type="checkbox"/> No <input type="checkbox"/>
Current Position *			
<input type="checkbox"/> Mortgage Broker with 2 years plus experience – COMPLETE SECTIONS A & B ONLY			
If you are one of the below you must COMPLETE ALL SECTIONS OF THIS DOCUMENT			
<input type="checkbox"/> Mortgage Broker with under 2 years' experience			
<input type="checkbox"/> Bank Manager	<input type="checkbox"/> Private Banker	<input type="checkbox"/> Mobile Lending Manager	
<input type="checkbox"/> Business Banker	<input type="checkbox"/> Lending Manager	<input type="checkbox"/> Non-bank Mortgage Lender	
<input type="checkbox"/> Business Development Manager	<input type="checkbox"/> Personal Banker	<input type="checkbox"/> Non-bank Commercial Lender	
<input type="checkbox"/> Finance Broker (non-mortgage)	<input type="checkbox"/> Commercial lender		
SECTION B			
Broker/Lenders – Loan types you have completed *			
Please tick ALL areas that you have had direct experience with.			
Non-Complex	Complex Lending		
<input type="checkbox"/> PAYG and/or sole trader	<input type="checkbox"/> Business/company/trust structures	<input type="checkbox"/> Cross-collateralisation	
<input type="checkbox"/> Property Purchase	<input type="checkbox"/> Business/commercial loans	<input type="checkbox"/> Multiple mortgages	
<input type="checkbox"/> Refinance	<input type="checkbox"/> Contaminated sites/noxious industries	<input type="checkbox"/> Native title rights	
<input type="checkbox"/> Personal Loan	<input type="checkbox"/> Loans to trusts/partnerships/corporations	<input type="checkbox"/> Heritage issues	
<input type="checkbox"/> Asset Lease	<input type="checkbox"/> Family/unit trusts as borrowers/guarantors	<input type="checkbox"/> SMSF	
<input type="checkbox"/> Debt Consolidation	<input type="checkbox"/> Multiple securities/developments	<input type="checkbox"/> Bridging loans	
<input type="checkbox"/> Construction	<input type="checkbox"/> High asset, income or expenditure requirements	<input type="checkbox"/> Chattel Mortgage	
<input type="checkbox"/> Vacant Land	<input type="checkbox"/> Specialised securities such as hotels	<input type="checkbox"/> Family Guarantee	
<input type="checkbox"/> Cash Out	<input type="checkbox"/> Reverse mortgages	<input type="checkbox"/> Rural land mortgages	
I can provide the following evidence:			
A professional development record showing a minimum of 20 hours of professional development completed over the last 12 months .			Yes <input type="checkbox"/> No <input type="checkbox"/>
I have recently managed the professional development of at least two other staff members and can provide a qualified third party to attest to this.			Yes <input type="checkbox"/> No <input type="checkbox"/>
I can provide testimonials from two professionals with whom I have built business relationships with and maintained for 12 months.			Yes <input type="checkbox"/> No <input type="checkbox"/>
Third party referee statements from a qualified person who has known me professionally for the past two years, and who can attest to my knowledge and experience.			Yes <input type="checkbox"/> No <input type="checkbox"/>
Evidence of current documents such as settled loans, compliance audit, association membership (mortgage brokers only).			Yes <input type="checkbox"/> No <input type="checkbox"/>

SECTION C					
Current Position Details *					
Name of current business					
Business website URL					
Current job role title		Time in position		Years:	Months:
Select all that apply to your current role <input type="checkbox"/> I perform the initial interview, gather client information and present suitable loans products to the client <input type="checkbox"/> I submit loans to lender/s or credit dept for a decision/approval. <input type="checkbox"/> I assist clients with settling their loan.					
Job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.					
PREVIOUS POSITION Details (only provide if in your current role less than 2 years)					
Select all that apply to your current role <input type="checkbox"/> I perform the initial interview, gather client information and present suitable loans products to the client <input type="checkbox"/> I submit loans to lender/s or credit dept for a decision/approval. <input type="checkbox"/> I assist clients with settling their loan.					
Previous job role title		Time in position		Years:	Months:
Previous job role description Please provide any other relevant details that would support your experience in line with the requirements of this qualification.					